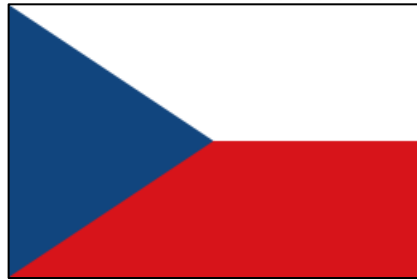


CEEC Continental Europe and Energy Council

CGEF Trip Report

Prague, Czech Republic
October 2022



CANADIAN GLOBAL
ENERGY FORUM

CGEF's Director, Adele Williamson & David Kisilevsky of CGEF's member company Gazelle Energy, attended.

**180 delegates
93 companies
44 company reports submitted
17 technical presentations**

Supported, in part, by Can Export for Associations



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Czech Republic's geographical position



Presentations

MINISTRIES; Industry and Trade of CR
Ministry of the Environment
Welcome Address by Ukrainian Government

PRODUCERS;
MND (HOST) – current activities and New Business Projects
100 year history
Naftogaz – Ukraine: Linchpin of Europe's Energy Security

OTHER ENERGIES;
Czech Geological Survey; Activities in CCS, Gas Storage & Geothermal
SPICER- CCS
Conventional & Green Energy Potential in Austria
Hydrogen Transportation & Storage

UPDATES: Government presentations were given by Greece, Poland, Georgia and Ukraine



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Scout Group – Members only

CEEC member companies

Scout report presentations;

- 44 companies
 - 3 Geothermal
 - 2 Helium
 - 1 CCUS

CGEF Report to CEEC

- Report submitted & presented
 - Who is CGEF?
 - World Petroleum Congress –Sept /23
 - Webinars: 21st Century Energy Transition – video available
 - Member Meetings
 - Bid Round DRC
 - Corporate updates
 - Conference Report
 - Session Videos available



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Key Learnings

- Less emphasis in alternative energies & more on oil & gas
- Very active drilling & successes;
 - Hungary
 - Turkey
 - Romania
 - Slovakia
 - Oman
 - Poland
 - Croatia
 - Ukraine
 - Netherlands
 - Albania
- 30 drilling rigs operating in E Ukraine
- Unconventional play larger than Eagle Ford in Ukraine
- Black Sea – potential of 616 BCM gas
- Pull apart basin reservoir development model
- SPICER CCS – can store CO₂ but cannot use for EOR in CR
- Canadian successes in 4 countries



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F/I Opportunities

OIL & GAS

- Ukraine – Black Sea + onshore (West)
- Austria – 8 drill ready prospects
- Hungary – upstream
- Georgia – onshore
- Croatia – 1 onshore + 1 offshore
- Romania
- Latvia
- Turkey
- Oman

GEO THERMAL

- Croatia
- Hungary

HELIUM

- Germany



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Joint Venture Opportunities

- ★ 12 conventional O&G
- ☆ 3 alternative energy

Bid Rounds:

- Poland Q4 2022, 2023
- Romania – soon
- Georgia – Q4 2022

For more details, contact
awilliamson@cgef.org



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Geological Field Trip



Silver Mine



Plesivec Quarry

Contacts & Benefits

CEEC is a networking organization
Benefits to CGEF;

Several key contacts were made with;
companies interested in Eastern European energy
individuals
organizations to have MOUs with CGEF
potential speakers for webinars & conferences
new CGEF members
potential sponsor

Opportunities;
to promote Canadian technology & expertise
learn about joint ventures
bid rounds
local business practices
up to date technology

For more detailed information, contact:
Adele Williamson
awilliamson@cgef.org



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